

PMS (Portfolio Management Services) – FAQs

1. What is PMS?

PMS is a premium investment service where a portfolio is managed professionally for an individual based on their financial goals.

2. Who can invest in PMS?

High-net-worth individuals (HNIs) with a minimum investment of ₹50 lakhs can invest in PMS.

3. How is PMS different from mutual funds?

PMS offers personalized and actively managed portfolios, while mutual funds are pooled investments with standardized options.

4. What are the fees for PMS?

Fees typically include a fixed management fee and a performance-based fee. They vary across providers.

5. Is PMS regulated by SEBI?

Yes, PMS providers must be registered and compliant with SEBI regulations.

